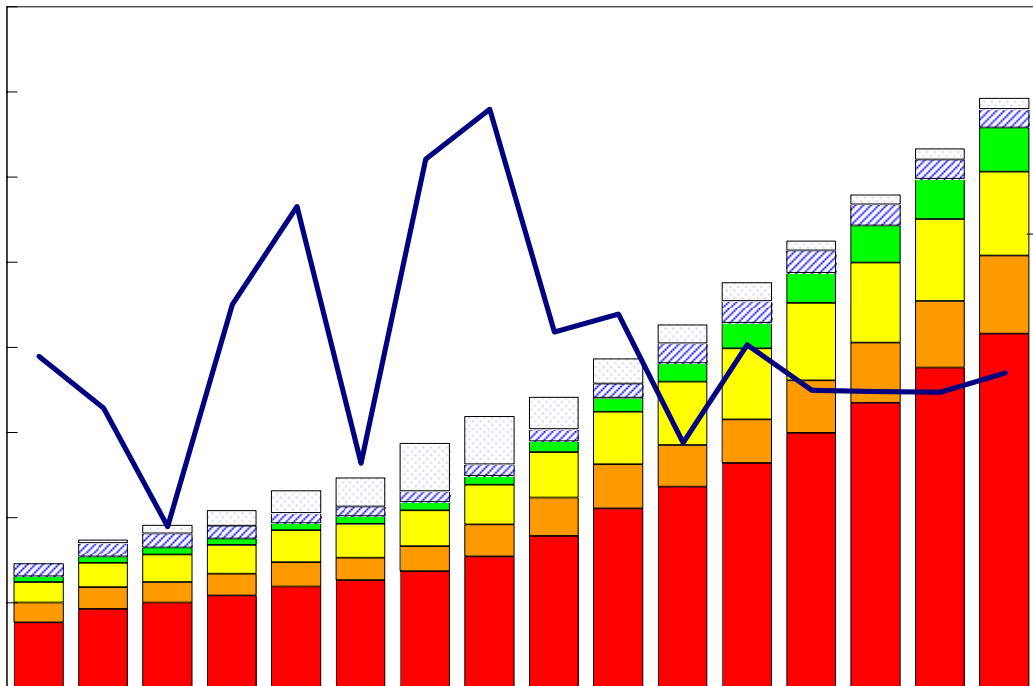


臺灣重要經濟變動指標

Major Economic Indicators for Taiwan



中華經濟研究院

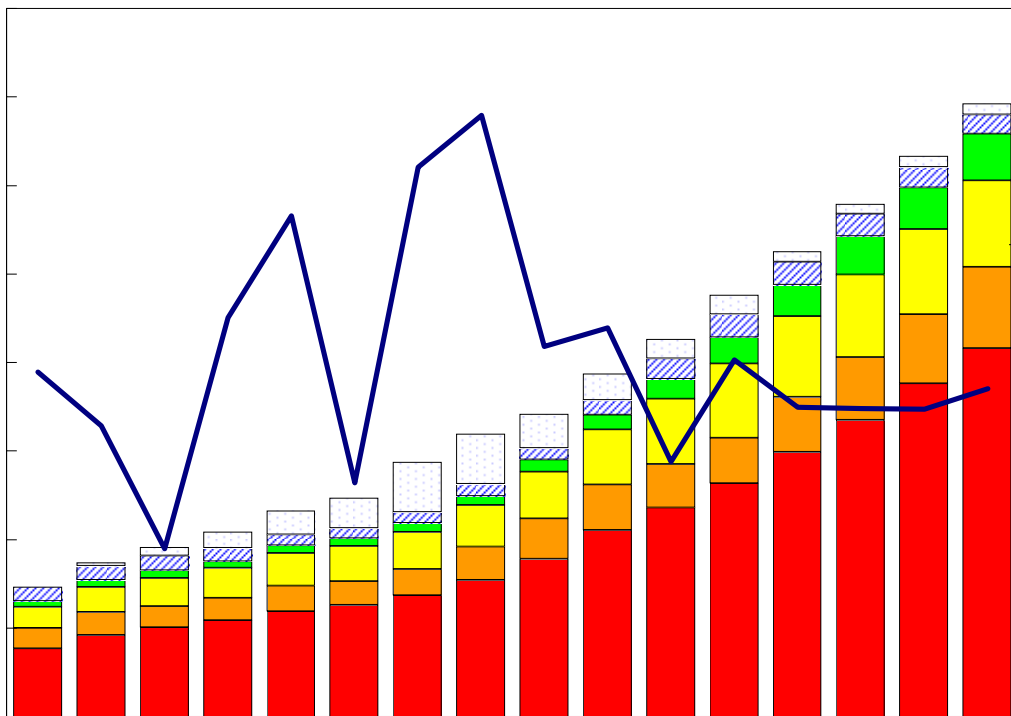
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臺灣重要經濟變動指標

Major Economic Indicators for Taiwan



經濟展望中心 編製

The Center for Economic Forecasting

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Taiwan's Macroeconomic Forecasts

	2009				2008年	2009	2010
	Year 2009 Quarterly				Annually		
	1	2	3	4			
	Q1	Q2	Q3	Q4	2008	2009	2010
GDP, GNP , (2001), GDP, GNP and Major Components, Billions of 2001 NT Dollars							
實質GDP, Real GDP	2,991.93	3,080.39	3,267.27	3,284.77	13,089.72	12,624.36	13,089.97
年變動率, yoy(%)	-10.24	-6.12	-1.92	4.48	0.06	-3.56	3.69
實質GNP, Real GNP	3,114.87	3,152.90	3,331.81	3,364.80	13,395.90	12,964.38	13,449.91
年變動率, yoy(%)	-10.57	-5.28	-1.40	4.98	-0.01	-3.22	3.75
每人平均GNP, per capita GNP	4,041.30	3,878.03	4,106.28	4,169.24	17,558.12	16,194.85	17,119.40
年變動率, yoy(%)	-14.07	-11.28	-7.82	3.46	1.47	-7.76	5.71
民間消費, Private Consumption	1,906.78	1,661.60	1,850.97	1,719.75	7,126.49	7,139.10	7,252.36
年變動率, yoy(%)	-1.41	-0.49	1.54	1.17	-0.30	0.18	1.59
固定資本形成, Total Fixed Investment	342.09	479.45	508.06	563.84	2,180.92	1,893.45	1,989.17
年變動率, yoy(%)	-33.80	-17.65	-10.40	9.50	-10.61	-13.18	5.06
民間投資, Private Fixed Investment	246.24	337.92	358.61	357.47	1,663.83	1,300.23	1,385.95
年變動率, yoy(%)	-41.00	-28.11	-19.32	7.69	-13.47	-21.85	6.59
財貨與服務之輸出, Exports, gds+serv	1,668.48	2,040.71	2,199.84	2,082.63	8,949.15	7,991.67	8,597.89
年變動率, yoy(%)	-27.15	-15.38	-4.24	6.80	-0.03	-10.70	7.59
財貨與服務之輸入, Imports, gds+serv	1,201.44	1,453.96	1,680.70	1,515.30	6,682.73	5,851.40	6,297.48
年變動率, yoy(%)	-30.92	-16.67	-5.83	7.17	-3.98	-12.44	7.62
其它總體經濟變數, Other Macroeconomic Variables							
海關出口(fob, 億美元), Merchandise Export(fob, US \$bn)	405.43	479.69	572.59	544.19	2,556.29	2,001.91	2,226.57
年變動率, yoy(%)	-36.65	-31.97	-18.10	6.28	3.63	-21.69	11.22
海關進口(cif, 億美元), Merchandise Import (cif, US \$bn)	320.60	409.03	544.56	476.19	2,404.48	1,750.38	1,951.65
年變動率, yoy(%)	-47.16	-37.83	-21.37	6.47	9.67	-27.20	11.50
GDP平減指數, GDP Deflator (2001=100)	100.98	93.41	95.09	95.43	94.28	96.23	96.44
年變動率, yoy(%)	4.14	2.26	1.20	0.62	-2.39	2.07	0.23
躉售物價指數, Wholesale Price Index (2006=100)	99.88	100.17	106.51	105.56	111.95	103.03	106.75
年變動率, yoy(%)	-9.84	-12.70	-9.26	0.63	5.15	-7.97	3.61
消費者物價指數, Consumer Price Index (2006=100)	103.41	104.01	105.65	106.22	105.39	104.82	105.58
年變動率, yoy(%)	0.00	-0.84	-1.02	-0.28	3.53	-0.54	0.72
M2貨幣存量(日平均), Money Stock (M2)	28,239.49	28,622.04	28,226.87	28,666.54	26,820.14	28,438.73	29,807.23
年變動率, yoy(%)	6.54	6.98	5.93	4.72	2.67	6.04	4.81
臺幣兌美元匯率(新台幣/美元), Exchange Rate(NT\$/US\$)	33.98	33.13	33.47	33.41	31.53	33.50	32.87
年變動率, yoy(%)	-7.78	-8.83	-7.34	-1.30	3.98	-6.23	1.87
31-90天期商業本票利率, 31-90 day Commercial Paper Rate	0.32	0.17	0.32	0.61	1.92	0.36	0.95
年變動率, yoy(%)	-84.10	-91.51	-84.58	-60.69	0.96	-81.45	166.00
失業率(%), Unemployment Rate(%)	5.62	5.84	6.01	5.83	4.14	5.83	5.68

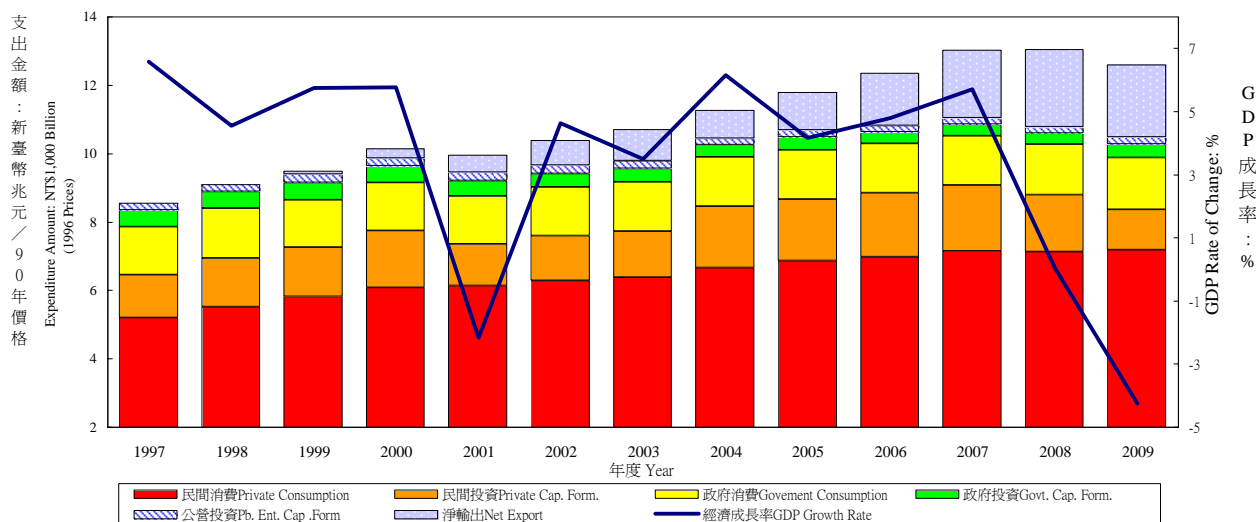
資料來源: 中華經濟研究院, 經濟展望中心, 2009年7月17日。

Source: CEF, CIER, July 17, 2009.

表一：主要總體經濟指標

Table 1. GDP Components by Expenditure

實質GDP各需求支出及成長率 Real GDP Expenditure & Growth Rate



Year & Quarter	GDP Economic Growth Rate (%)	名目 GDP (新台幣十億元) GDP (Bil.NT\$)	民間消費 Private Consumption Expenditure		民間固定投資 Private Spe. Gross Fixed Cap. Formation		商品及勞務輸出 Exports of Goods and Services		商品及勞務輸入 Imports of Goods and Services		政府消費 Government Consumption Expenditure	
			佔 GDP /GDP (%)	年增率 Annual Rate of Change (%)	佔 GDP /GDP (%)	年增率 Annual Rate of Change (%)	佔 GDP /GDP (%)	年增率 Annual Rate of Change (%)	佔 GDP /GDP (%)	年增率 Annual Rate of Change (%)	佔 GDP /GDP (%)	年增率 Annual Rate of Change (%)
1997	6.59	8,610	58.60	7.08	14.61	18.61	47.46	9.23	45.41	13.62	15.28	5.98
1998	4.55	9,238	58.85	6.19	15.84	13.24	47.19	2.77	46.16	6.72	15.16	3.65
1999	5.75	9,641	59.71	5.51	15.20	1.01	47.32	11.71	44.81	4.53	14.13	-4.33
2000	5.77	10,032	60.68	4.59	16.65	15.61	53.75	18.86	51.56	15.04	13.87	0.71
2001	-2.17	9,862	62.15	0.67	12.36	-26.83	50.32	-7.76	45.07	-13.02	14.24	0.53
2002	4.64	10,293	61.06	2.60	12.48	6.68	52.89	10.63	45.80	7.13	13.90	2.06
2003	3.50	10,520	60.39	1.48	12.70	3.65	57.03	10.38	49.69	8.08	13.87	0.57
2004	6.15	11,066	60.72	4.46	16.51	33.05	63.06	14.40	59.68	18.88	13.24	-0.54
2005	4.16	11,455	61.31	2.99	15.86	0.31	64.24	7.62	60.01	3.77	13.08	1.08
2006	4.80	11,918	60.23	1.76	16.22	3.57	69.68	10.26	64.04	5.62	12.63	-0.42
2007	5.70	12,636	58.90	2.31	16.26	3.25	73.48	8.82	65.99	3.79	12.10	0.92
2008	0.06	12,341	61.56	-0.30	15.19	-13.28	74.38	-0.03	69.78	-3.98	12.64	1.14
2009	-4.25	12,102	62.47	0.74	11.11	-29.02	63.28	-13.92	55.80	-16.36	13.26	3.16
2007 4	6.35	3,308	55.68	1.65	15.64	-1.21	75.96	12.92	66.36	5.82	12.17	1.08
2008 1	6.25	3,232	63.09	2.07	14.96	3.92	71.87	12.71	67.45	9.59	12.76	1.28
2	4.56	2,997	59.04	0.52	17.62	-9.92	81.71	9.86	75.36	0.19	11.66	-0.17
3	-1.05	3,130	62.82	-2.13	15.49	-12.77	79.50	-0.57	77.65	-2.60	12.27	1.16
4	-8.61	2,982	61.10	-1.69	12.71	-31.51	64.35	-19.24	58.45	-21.40	13.86	2.17
2009 1	-10.24	3,021	65.57	-1.41	9.82	-41.00	52.94	-27.15	44.55	-30.92	14.06	3.68
2	-8.50	2,864	61.70	1.10	12.22	-34.40	63.54	-21.41	56.09	-20.29	12.53	2.58
3	-2.98	3,095	63.50	1.64	11.16	-29.05	67.17	-12.36	60.53	-16.40	12.64	2.12
4	5.20	3,123	59.14	1.86	11.31	-6.52	69.19	9.05	61.72	6.46	13.77	4.23

資料來源：行政院主計處，中華民國臺灣地區國民經濟動向統計季報，中央銀行經濟研究處，臺灣地區金融統計月報。

註：以上所列為政府發佈資料，本院對GDP的預測列於本刊第一部份臺灣總體經濟預測。

Source: DGBAS, Executive Yuan, "Quarterly National Economic Trends, Taiwan Area, ROC The Central Bank of China, Financial Statistics, Taiwan District, The Republic of China